

Scottish Borders Council Pension Fund

Responsible Investment Project Plan

September 2023

isio.

Q3 2023

Stewardship Code

Prepare updated submission to the UK Stewardship Code for 2022/23

Implementation Statement

as at 31 March 2023
(Used to evidence principles of voting and engagement under the UK Stewardship code)

Q4 2023

RI Metrics and Targets

Annual position update of the Committee's agreed ESG metrics and targets

Q1 2024

ESG/Climate Impact Assessment

Annual review of investment manager's sustainability efforts
(Optional but best practice)

Q2 2024

TCFD

Revisit reporting requirements

Q3 2024

Implementation Statement and Stewardship Code

Prepare updated Implementation Statement and Stewardship Code submission for 2023/24

David O'Hara

David.ohara@isio.com

Andrew Singh

Andrew,singh@isio.com

Alex Ross

Alex.ross@isio.com

Jennifer Harkin

Jennifer.harkin@isio.com

Kirstie Ferguson

Kirstie.Ferguson@isio.com